

2019

	2018	2018	140.5
36.5%	15.1	21.7%	
13.2	16.0%	47.5	
42.8%	3.94	6.4%	
	10.1	15	

2019H1

	19/20		19.6/24.1	EPS
1.31/1.61	29.2%	22.8%	26.17	“ ”

	2017A	2018A	2019E	2020E
()	10,293	14,046	17,556	21,402
+/-%	47.0%	36.5%	23.6%	21.9%
()	1,239	1,508	1,961	2,409
+/-%	20.4%	21.8%	29.2%	22.8%
()	1.40	1.01	1.31	1.61
(PE)	9.25	%	- %	%

Wind



1

6	5%	
6	5%	5%
6	5%	

2

6	15%	
6	5%	15%
6	-5%	5%
6	-5%	-15%

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